

F.E.G.

INSURANCE  SERVICES

<u><i>SIMPLE NEEDS ANALYSIS</i></u>	HUSBAND	WIFE
DEBT		
FINAL EXPENSE		
MORTGAGE/RENT		
EDUCATION		
INCOME REPLACEMENT		
TOTAL LIFE INSURANCE NEEDED		
<u><i>RETIREMENT FUNDING SOURCES</i></u>		
HOW MUCH CAN YOU AFFORD PER MONTH		
CURRENT LIFE INSURANCE PREMIUM		
CURRENT IRA/401K CONTRIBUTION		
TAX REFUND		
TOTAL RETIREMENT MONTHLY BUDGET		
NON-QUALIFIED FUNDS		
ARE THESE FUNDS MOVABLE		
QUALIFIED FUNDS		
ARE THESE FUNDS MOVABLE		